

Market Announcement

21 August 2023

CurveBeam AI Limited (ASX: CVB) – Admission and Quotation

Description

CurveBeam AI Limited ('CVB') was admitted to the Official List of ASX on Monday, 21 August 2023.

The securities of CVB will commence quotation at 11:00am AEST on Wednesday, 23 August 2023.

CVB raised \$25,000,000 pursuant to the offer under its replacement prospectus dated 28 July 2023 ('Replacement Prospectus') by the issue of 52,083,333 shares at an issue price of \$0.48 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 182,863,995
ASX code	Fully paid ordinary shares: CVB
Time	11:00am AEST
Date	Wednesday, 23 August 2023
ASX trade abbreviation	CURVEBEAM
ISIN	Fully paid ordinary shares: AU0000289761
Registered office	CurveBeam AI Limited Address: Level 10, 10-16 Queen Street, Melbourne VIC 3000 Phone: +61 3 9620 0250 Email: info@curvebeamai.com
Company secretary	Ura Auckland
Share Registry	Computershare Investor Services Pty Limited Address: GPO Box 2975, Melbourne VIC 3000 Phone: +61 3 9425 5000 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 11.9 of the Replacement Prospectus
Activities	Development, manufacture and sale of a range of specialised medical imaging scanners and software aids
Joint Lead Managers	Bell Potter Securities Limited and Lodge Corporate Pty Ltd
Underwriter	Bell Potter Securities Limited
ASX restricted securities	67,993,892 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 August 2025, being the end of the 24 months commencing on the date of Quotation.

8,433,924 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 October 2023, being 12 months from the date of issue.

11,447,794 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2023, being 12 months from the date of issue.

2,619,821 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 February 2024, being 12 months from the date of issue.

3,544,391 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 February 2024, being 12 months from the date of issue.

9,669,464 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 February 2024, being 12 months from the date of issue.

84,049 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2024, being 12 months from the date of issue.

33,481,162 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 August 2024, being 12 months from the date of issue.

43,750 share rights classified by ASX as restricted securities and to be held in escrow until 22 August 2025, being the end of the 24 months commencing on the date of Quotation.

11,193,732 options exercisable at various exercise prices on or before various dates classified by ASX as restricted securities and to be held in escrow until 22 August 2025, being the end of the 24 months commencing on the date of Quotation, comprising:

- a) 7,788,078 options with an exercise price of \$0.5430 and an expiry date of 11 May 2029;
- b) 360,000 options with an exercise price of \$0.3250 and an expiry date of 11 May 2029;
- c) 2,064,011 options with an exercise price of \$0.8016 and an expiry date of 16 August 2029;
- d) 93,750 options with a zero exercise price and an expiry date of 16 August 2029; and
- e) 887,893 options with an exercise price of \$0.6720 and an expiry date of 21 August 2025.

4,685,495 options with an exercise price of \$0.6720 and an expiry date of 21 August 2025, classified by ASX as restricted securities and to be held in escrow until 31 October 2023, being 12 months from the date of issue.

1,455,452 options with an exercise price of \$0.6720 and an expiry date of 21 August 2025, classified by ASX as restricted securities and to be held in escrow until 7 February 2024, being 12 months from the date of issue.

5,371,923 options with an exercise price of \$0.6720 and an expiry date of 21 August 2025, classified by ASX as restricted securities and to be held in escrow until 23 February 2024, being 12 months from the date of issue.



Other securities not quoted	538,861 share rights
	6,384,826 options exercisable at various prices on or before various dates

What do I need to do and by when?

For further information, please refer to CVB's Replacement Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions