



ACN: 646 466 435

ASX Announcement

31 January 2024

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Electronic Lodgement

Mt Malcolm Mines NL – General Meeting Results

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA(2) of the Corporations Act, the following statistics, as detailed in Annexure A attached, are provided in respect of each motion on the Agenda of Mt Malcolm Mines NL's General Meeting, held on 31 January 2024.

All resolutions put to the meeting were decided by way of a poll and each resolution was carried. The poll results, together with a summary of the proxy instructions received, are attached.

This announcement was authorised by the Managing Director.

Henko Vos

Company Secretary

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This announcement is approved and authorised for market release by Trevor Dixon.

For further information please contact:

Trevor Dixon

Managing Director

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Annexure A:

In respect to each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

Resolutions voted on at the meeting					Proxy Votes (as at proxy close)				Poll Results		
Resolution		Result	Voting method	If s250U applies	Voted for	Voted against	Discretion	Abstained	For	Against	Abstained*
No	Short description				Number %	Number %	Number %	Number	Number	Number	Number
1	Approval to Issue Consideration Shares to Golden Venture Capital Pty Ltd	Pass	Poll	N/A	47,327,207 95.63%	Nil 0.00%	2,162,334 4.37%	Nil 0.00%	49,489,541 100.00%	Nil 0.00%	Nil
2	Ratification of Issue of Placement Shares to Tranche 1 Placement Participants (Non-Related Parties)	Pass	Poll	N/A	39,006,500 99.61%	Nil 0.00%	151,786 0.39%	Nil 0.00%	39,158,286 100.00%	Nil 0.00%	Nil
3	Approval to Issue Placement Shares to Tranche 2 Placement Participants (Non-Related Parties)	Pass	Poll	N/A	39,006,500 99.61%	Nil 0.00%	151,786 0.39%	Nil 0.00%	39,158,286 100.00%	Nil 0.00%	Nil
4	Approval to Issue Placement Options to Placement Participants (Non-Related Parties)	Pass	Poll	N/A	39,006,500 99.61%	Nil 0.00%	151,786 0.39%	Nil 0.00%	39,158,286 100.00%	Nil 0.00%	Nil
5	Approval to Issue Placement Securities to Mr Rob Downey (Related Party)	Pass	Poll	N/A	47,327,207 95.63%	Nil 0.00%	2,162,334 4.37%	Nil 0.00%	49,489,541 100.00%	Nil 0.00%	Nil

*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.

Resolutions voted on at the meeting					Proxy Votes (as at proxy close)				Poll Results		
Resolution		Result	Voting method	If s250U applies	Voted for	Voted against	Discretion	Abstained	For	Against	Abstained*
No	Short description				Number %	Number %	Number %	Number	Number	Number	Number
6a	Approval to issue Shares and Options to Mr Rob Downey on debt conversion (Related Party)	Pass	Poll	N/A	16,078,207 88.15%	Nil 0.00%	2,162,334 11.85%	Nil 0.00%	18,240,541 100.00%	Nil 0.00%	Nil
6b	Approval to issue Shares and Options to Mr Gary Powell on debt conversion (Related Party)	Pass	Poll	N/A	16,078,207 88.15%	Nil 0.00%	2,162,334 11.85%	Nil 0.00%	18,240,541 100.00%	Nil 0.00%	Nil
6c	Approval to issue Shares and Options to Mr Daniel Tuffin on debt conversion (Related Party)	Pass	Poll	N/A	16,078,207 88.15%	Nil 0.00%	2,162,334 11.85%	Nil 0.00%	18,240,541 100.00%	Nil 0.00%	Nil
7	Approval to issue Shares and Options to Mr Trevor Dixon on debt conversion (Related Party)	Pass	Poll	N/A	16,078,207 88.15%	Nil 0.00%	2,162,334 11.85%	Nil 0.00%	18,240,541 100.00%	Nil 0.00%	Nil
8	Potential Placement – Pre-Approval of Share issue to Raise up to \$3 million	Pass	Poll	N/A	47,327,207 95.63%	Nil 0.00%	2,162,334 4.37%	Nil 0.00%	49,489,541 100.00%	Nil 0.00%	Nil

*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.