



**ASX Announcement  
5 June 2024**

**ACN: 646 466 435  
ASX: M2M**

## Share Purchase Plan Results

Mt Malcolm Mines NL (ASX: **M2M** or “the **Company**”) wishes to advise the results of the Share Purchase Plan (“**Plan or SPP**”), announced to the ASX on 1 May 2024.

The SPP was open to registered holders of fully paid ordinary shares in the Company at 5pm Australian Western Standard Time on 30 April 2024 with a registered address in either Australia or New Zealand.

The SPP closed on 31 May 2024, with the Company receiving 17 valid applications for 9,250,000 new fully paid ordinary shares (**New Shares**), at an issue price of 2 cents per New Share, raising a total of \$185,000 (before costs) under the Plan. This includes applications from directors for a total of \$75,000.

Proceeds from the SPP, along with existing funds and additional funds to be raised under the SPP Shortfall Placement (refer ASX announcement of 27 May 2024), will be used to strengthen the Company’s balance sheet and will provide a platform upon which the Company can assess and accelerate future investment at Golden Crown. This includes the comprehensive bulk sampling work announced on 29 May 2024.

New Shares applied for under the Plan are expected to be allotted and issued on Thursday, 6 June 2024. The New Shares will rank equally and carry the same rights as existing fully paid ordinary shares in the Company from their date of issue.

The Company would like to thank all existing shareholders who made applications under the Plan.

An Appendix 2A in respect of the New Shares will follow in due course.

This announcement is approved and authorised for market release by Trevor Dixon, Managing Director of Mt Malcolm Mines NL.

**For further information please contact:**

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