

# ASX ANNOUNCEMENT

## ABOUT CALIDUS RESOURCES

Calidus Resources Limited is an ASX listed gold company that owns 100% of the operating Warrawoona Gold Project and the nearby Nullagine Gold Project which are both located in the East Pilbara district of Western Australia.

## DIRECTORS AND MANAGEMENT

Mr Mark Connelly  
NON-EXECUTIVE CHAIRMAN

Mr David Reeves  
MANAGING DIRECTOR

Mr John Ciganek  
NON-EXECUTIVE DIRECTOR

Ms Kate George  
NON-EXECUTIVE DIRECTOR

Mr Richard McLeod  
CHIEF OPERATING OFFICER

Mr Richard Hill  
CHIEF FINANCIAL OFFICER

Ms Julia Beckett  
COMPANY SECRETARY

[calidus.com.au](http://calidus.com.au)

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AUSTRALIA

11 April 2024

## General Meeting & Share Purchase Plan – Timetable Update

Calidus Resources Limited (ASX: CAI) (the 'Company') provides a further update in relation to the upcoming General Meeting and Share Purchase Plan ('SPP') which was first announced on 22 March 2024 titled '*Restructure positions Calidus for strong growth in cashflow*'.

As announced today, the Company's General Meeting will be held at 10:30am (AWST) on Tuesday, 14 May 2024 at The Celtic Club, 48 Ord Street, West Perth WA 6005.

Capitalised terms used but not otherwise defined in this announcement have the meaning given to them in the Company's notice of general meeting dated 11 April 2024.

As stated in the Company's announcement titled '*Share Purchase Plan – Timetable Update*' dated 8 April 2024, the Company provides the following updated indicative timetable regarding the SPP and issue of Placement Options:

| EVENT*   | DATE          |
|--|---------------|
| Record date (7:00pm AEDT) for entitlement to participate in the SPP ('SPP Record Date')                              | 21 March 2024 |
| Opening date of SPP  | 23 April 2024 |
| Closing date of SPP  | 8 May 2024    |
| General Meeting held to approve the issue of the SPP Securities, Placement Options and Director Placement Securities | 14 May 2024   |
| Announcement of results of the SPP and issue of SPP Securities, Placement Options and Director Placement Securities  | 15 May 2024   |
| Anticipated date of Official Quotation of SPP Securities, Placement Options and Director Placement Securities        | 16 May 2024   |

*\*The dates and times noted above are indicative and subject to change. The Company reserves the right to amend any or all of those dates and times at its absolute discretion, subject to the Corporations Act, the Listing Rules and other applicable laws.*

The Company also advises that given the level of interest from shareholders from the United Kingdom, the SPP will be extended to eligible shareholders with a registered address in the United Kingdom who were holders of Company shares at the SPP Record Date.

For the purpose of Listing Rule 15.5, Mr Dave Reeves, Managing Director, has authorised for this announcement to be released.

Julia Beckett  
**COMPANY SECRETARY**

**Refer to ASX Announcements:**

22 March 2024 - Restructure positions Calidus for strong growth in cashflow

8 April 2024 – Share Purchase Plan – Timetable Update

11 April 2024 – Notice of General Meeting/Proxy Form