



COMPLETION OF \$19.5M CAPITAL RAISING TO SUPPORT GROWTH AND HBT INTEGRATION

Stealth Group Holdings Ltd ("Stealth" or "the Company") is pleased to announce the successful completion of a share placement ("Placement") to institutional and sophisticated investors.

The Placement raised A\$19.5 million via the issue of 19.5 million new ordinary fully paid shares under Listing Rule 7.1 at an offer price of A\$1.00 per share, representing a 14.5% discount to the last close and a 13.7% discount to the 10-day VWAP.

The raising was strongly supported, with allocations made to high-quality institutional and professional investors.

Strategic Rationale

The capital raising strengthens the Company's balance sheet and supports the execution of Stealth's expanded operating model following the acquisition of Hardware and Building Traders (HBT). Funds raised will be primarily applied to:

1. Pay down a portion of existing debt, improving financial flexibility and reducing leverage; and
2. Provide additional working capital to support the rollout of the wholesale distribution strategy being implemented as part of the ongoing HBT integration.

These initiatives enhance Stealth's capacity to scale its national multi-channel distribution platform across industrial, hardware, trade and consumer markets.

CEO Mike Arnold said: "We appreciate the strong support received from both existing and new investors. Strengthening our balance sheet provides the financial flexibility required to progress the HBT integration and accelerate our expanded wholesale distribution strategy. This funding supports the next phase of our national multi-channel growth plan and positions Stealth to continue delivering sustainable long-term value for shareholders."

Next Steps

Settlement of the Placement is expected on 1 December 2025, with 19.5 million new shares to be issued and commence trading on the ASX on 2 December 2025.

The Company thanks all participating investors, as well as MST Financial, for their support and looks forward to delivering continued progress aligned with its FY28 strategic targets.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

Further enquiries:

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BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

130.1 million Ordinary Shares

PRINCIPAL OFFICE

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Hardware & Building Traders
- > Force Technology International

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > hbt.com.au
- > clitoolcentre.com.au

ASX: SGI

Stealth Group Holdings Ltd is a diversified multi-channel distribution company operating as a wholesaler, distributor, and retailer, supplying products and solutions to businesses, trade professionals, and retail consumers across Australia.

The Group operates through two distinct divisions – **Industrial & Hardware Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large integrated national infrastructure, store network, sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE