|  |  |  |  |
| --- | --- | --- | --- |
| **AU$m** | @ FX rate | 1.0629 |  |
| 177 | Coretex Acquisition Price | |  |
| 521 | Mkt Cap | @ sp $6.30 |  |
| **34%** |  |  |  |
|  |  |  |  |
|  | **EROAD** | **Combined** | **% ∆** |
| Revenue | 91.6 | 138.2 | **51%** |
| EBITDA | 30.7 | 46.8 | **52%** |
| AMRR | 88.4 | 131.1 | **48%** |
| Units | 126,203 | 190,380 | **51%** |