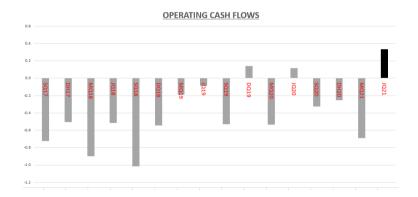
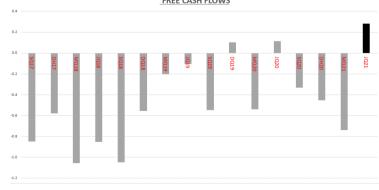
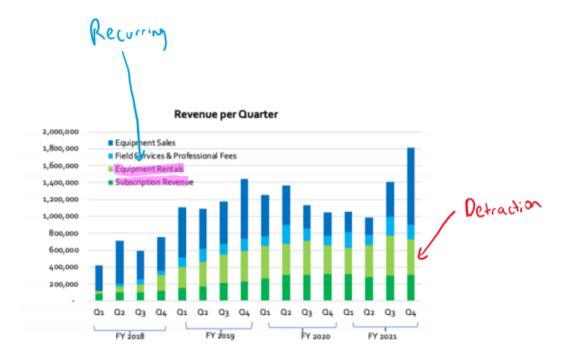


CASH RECEIPTS





FREE CASH FLOWS



Issue - Are rentals the driver as previously stated?